From: Nicole Snyder

Sent:Monday, August 23, 2021 8:09 AMTo:John Wotila;Gemma Biscocho;Ann OkuboSubject:RE: ERC: Open Window Project Phase 2

Sent to Ann, thanks!

From: John Wotila < John. Wotila@stocktonca.gov>

Sent: Tuesday, August 17, 2021 4:23 PM

To: Gemma Biscocho <Gemma.Biscocho@stocktonca.gov>; Nicole Snyder <Nicole.Snyder@stocktonca.gov>; Ann Okubo

<Ann.Okubo@stocktonca.gov>

Subject: RE: ERC: Open Window Project Phase 2

Hi Nicole,

Can you please send to Ann Okubo? Since I declined, I am unable to do so.

Thank you,

John Wotila
City of Stockton
Municipal Utilities Department
345 North El Dorado Street
Stockton, CA 95202
(209) 937-8436
John.Wotila@stocktonca.gov

From: Gemma Biscocho < Gemma.Biscocho@stocktonca.gov>

Sent: Tuesday, August 17, 2021 4:19 PM

To: John Wotila < John. Wotila@stocktonca.gov>; Nicole Snyder < Nicole. Snyder@stocktonca.gov>

Subject: RE: ERC: Open Window Project Phase 2

John and Nicole,

I will be out of the office that day as well. Please forward the invite to Ann.

Thanks. Gemma



Gemma M. Biscocho, P.E.

Senior Civil Engineer

Phone: 209-937-8734 Fax: 209-937-8777

Email: Gemma.Biscocho@stocktonca.gov

City of Stockton

Municipal Utilities Department

2500 Navy Drive Stockton, CA 95206

www.stocktonca.gov

-----Original Appointment-----

From: John Wotila < John. Wotila@stocktonca.gov>

Sent: Tuesday, August 17, 2021 4:16 PM

To: Nicole Snyder Cc: Gemma Biscocho

Subject: Declined: ERC: Open Window Project Phase 2

When: Thursday, September 2, 2021 11:00 AM-12:00 PM (UTC-08:00) Pacific Time (US & Canada).

Where: Microsoft Teams Meeting

Hi Nicole,

I will be out of the office that day, but Gemma, or her designee, will attend in my absence. I have taken a preliminary look at the project and the only MUD concern will be to confirm sewer capacity.

Thank you,

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ADMINISTRATIVE SERVICES DEPARTMENT

425 North El Dorado Street • PO Box 2107 • Stockton, CA 95201 • (209) 937-8297 Website: www.stocktonca.gov • E-mail: billing@stocktonca.gov

UTILITY USERS' TAX REMITTANCE FORM

Email address	Phone Number	_
Signature	Print Name	Date
l declare, under penalty of perjur information pro	y, that to the best of my know vided herein is true and corre	
Due Date: The City must receive paymemonth for telecommunications/video, and Late payments are subject to a 15 percent	the twenty-eighth (28th) day for	or gas, electricity and water.
REMIT PAYMENT AND THIS FORM TO:		
Total Remittance (<i>Make check payable t</i>	o City of Stockton)	\$
Interest: Additional 0.75% interest per month will accru	e monthly on the amount of tax owed.	\$
Penalties: 15% penalty due on the date remittance fire	st became delinquent.	\$
Prepaid Wireless: 5.5 %		\$
Tax Percentage Applied: 6%		\$
Net Taxable Charges		\$
Non-standard Adjustments (Describe belo	w)	\$
Deductions (Taxes, Resale sales, Exempt	: Accounts)	\$
Gross Charges		\$
Tax Period (Month, Year): **Please prepare a separate remittance		not combine tax periods. *
Note: The information provided in this ren Revenue and Taxation Code §7284.6.		as confidential under
Applicable tax rate: 6% or 5.5% for Prepa	,	•
Provider FEIN:	<u> </u>	
[Gas, electric, video, wired or wireless telephone thereof. Prepaid wireless by direct sellers per – H		
Type of Utility Service(s):		
Mailing Address:		
Billing Agent (if applicable):		
Utility Service Provider:		
To be completed by utility service provided	<u>r</u>	

From: David Garcia <dgarcia@tenspacedev.com>

Sent: Thursday, January 4, 2018 9:28 AM

To: David Kwong

Cc:Carol Ornelas;Zac CortSubject:Grand View/storm drain

Good morning David,

I'd like to schedule some time to discuss the Grand View project with you.and whomever else from MUD would be appropriate regarding the requirement to move the storm drain currently under the project out into Miner Ave. The project team has determined that this requirement is cost prohibitive and would like to discuss alternatives. Thanks David.

David

From: Gemma Biscocho

Sent: Wednesday, December 6, 2017 11:01 AM

To: David Kwong
Cc: Robert Granberg

Subject: RE: MUD assurance letter

Attachments: MUD Assurance Letter - Open Window 12-7-17.pdf

Hi David,

Attached is the signed assurance letter for sanitary sewer service for Open Window, Phase 1. The hard copy will be mailed today.

Thanks.

Gemma M. Biscocho, P.E.

Senior Civil Engineer

Municipal Utilities Department

Phone: (209) 937-8734 Fax: (209) 937-8777

E-mail: Gemma.Biscocho@stocktonca.gov

Website: www.stocktongov.com

From: Robert Granberg

Sent: Monday, November 13, 2017 8:29 AM

To: Gemma Biscocho <Gemma.Biscocho@stocktonca.gov>

Subject: FW: MUD assurance letter

Gemma.

Please review and provide any necessary comments.

Thanks,

Bob

From: David Kwong

Sent: Saturday, November 11, 2017 1:06 PM

To: Robert Granberg < Robert. Granberg@stocktonca.gov >

Cc: John Abrew < John. Abrew@stocktonca.gov>; Thomas Pace < Thomas. Pace@stocktonca.gov>

Subject: Fwd: MUD assurance letter

Bob can you review the letter requested from the city and see if this can be accommodated. I think the Development Agreement speaks to it as well and you may be able to use that language. Please let me know if this is adorable thanks David

Sent from my iPhone

Begin forwarded message:

From: David Garcia <<u>dgarcia@tenspacedev.com</u>>
Date: November 11, 2017 at 12:57:53 PM PST
To: David Kwong <<u>David.Kwong@stocktonca.gov</u>>

Subject: MUD assurance letter

David,

As part of our underwriting process, we need "assurance letters" from various service providers that confirms our project can receive service from them. We need one of these letters from MUD, and I have attached a draft. Can you get this to the right person? I do not have a MUD contact. We need it within the next couple of weeks, signed and on city letterhead. Let me know if you have any questions, thank you!

--

David Garcia
Chief Operating Officer
Ten|Space
209-469-2678
dgarcia@tenspacedev.com



110 N. San Joaquin 5th Floor, Stockton, CA 95202 | office - 209.469.2678 | www.tenspacedev.com



DEPARTMENT OF MUNICIPAL UTILITIES

2500 Navy Drive • Stockton, CA 95206-1147 • 209 / 937-8750 • Fax 209 / 937-8708 www.stocktongov.com

December 7, 2017

Noah Reischmann
Vice President
Debt & Structured Finance
Multi-family and Healthcare
CBRE – Capital Markets
101 California Street, 22nd Floor
San Francisco, CA 94111

SEWER SERVICE ASSURANCE LETTER FOR THE OPEN WINDOW PROJECT

This letter is to confirm that sewer services can be provided to the Open Window Project, Phase 1 development from the Stockton Municipal Utilities Department. We are currently working with the project's civil engineer to design these services in conformance to City of Stockton Standards and Municipal Code, and pursuant to the Development Agreement as approved by Ordinance No. 2016-02-23-1601.

If you have any questions, please contact Gemma Biscocho, Senior Civil Engineer, at (209) 937-8734.

JOHN ABREW

DIRECTOR OF MUNICIPAL UTILITIES

JA:GMB:sgr

cc: David Kwong, Director of Community Development

Gemma Biscocho, Senior Civil Engineer, Municipal Utilities Department



From:

Sent: To:	Wednesday, November 29, 2017 2:36 PM Micah Runner
Cc:	Zac Cort;David Kwong
Subject:	Re: Plan Check fees
Micah,	
not have any issues payin	th the plan check fees due at submittal, not the full fees due at building permit, which we will g. Our request would be to pay the \$67k plan check fee we most recently submitted in few months to help us get to closing.
On Wed, Nov 29, 2017 at	12:58 PM, Micah Runner < <u>Micah.Runner@stocktonca.gov</u> > wrote:
staff to defer permit fee	ng program (which I don't think exists for permit fees), I don't think there is any authority for so. There is a program to defer the impact fee portions of the permit fees, but I don't know how mpact fees. Maybe David has some other ideas but you may have to wait to pull the permit?
Sent: Wednesday, Nove	h.Runner@stocktonca.gov> spacedev.com>
Hello Micah,	
to the city for about \$67	f we could defer or make smaller payments on the most recent plan check fee we've submitte,000. We have some end of year expenses that are going to impede our ability to pay for the know if this would be acceptable, and if you need to loop in David Kwong. Thank you.
David Garcia	
dgarcia@tenspacedev.com	

David Garcia <dgarcia@tenspacedev.com>



110 N. San Joaquin 5th Floor, Stockton, CA 95202 office - 209.469.2678 www.tenspacedev.com

--

David Garcia

dgarcia@tenspacedev.com



110 N. San Joaquin 5th Floor, Stockton, CA 95202 | office - 209.469.2678 | www.tenspacedev.com

From: Micah Runner

Sent: Wednesday, November 29, 2017 12:59 PM

To: David Garcia

Cc: Zac Cort;David Kwong **Subject:** RE: Plan Check fees

Unless there is an existing program (which I don't think exists for permit fees), I don't think there is any authority for staff to defer permit fees. There is a program to defer the impact fee portions of the permit fees, but I don't know how much of those fees are impact fees. Maybe David has some other ideas but you may have to wait to pull the permit?

From: David Garcia [mailto:dgarcia@tenspacedev.com]

Sent: Wednesday, November 29, 2017 12:39 PM **To:** Micah Runner < Micah.Runner@stocktonca.gov>

Cc: Zac Cort <zcort@tenspacedev.com>

Subject: Plan Check fees

Hello Micah,

Zac would like to know if we could defer or make smaller payments on the most recent plan check fee we've submitted to the city for about \$67,000. We have some end of year expenses that are going to impede our ability to pay for the plan check in full. Let me know if this would be acceptable, and if you need to loop in David Kwong. Thank you.

David Garcia

dgarcia@tenspacedev.com



110 N. San Joaquin 5th Floor, Stockton, CA 95202 office - 209.469.2678 www.tenspacedev.com

From: Thomas Pace

Sent: Wednesday, November 22, 2017 9:03 AM

To: David Kwong

Cc: David Stagnaro;Michael McDowell;Kanoa Kelley **Subject:** FW: Fwd: Open Window Discussion items

I left a voice message for David Garcia. It looks like the architect is trying to work with MUD on the foundation design for the buildings over the 72" storm drain, so I don't know if we need to intervene yet on that issue.

For the parking space dimensions, I believe they could apply for an administrative exception per SMC 16.112.030.A, Table 5-1, under Other Standards, up to 20% may be allowed; I suggested he file an application for this. The 20% exception should be more than sufficient to reduce 9' spaces to 8' or 8.5' to allow them to keep the number of spaces they want at a smaller (Sacramento) size. Otherwise, they'd lose spaces, which is fine for our code purposes, but would not work for their marketing plan and HUD financing agreement.

From: David Garcia [mailto:dgarcia@tenspacedev.com]

Sent: Tuesday, November 21, 2017 2:57 PM

To: David Kwong < David.Kwong@stocktonca.gov>; Thomas Pace < Thomas.Pace@stocktonca.gov>

Cc: Zac Cort <zcort@tenspacedev.com>

Subject: Re: Fwd: Open Window Discussion items

David/Tom, following up on the previous email. Please let us know when we can discuss. Thank you.

David

On Nov 17, 2017 12:06 PM, "David Garcia" < dgarcia@tenspacedev.com> wrote:

Hello David and Tom.

We're running into some relatively minor challenges in our project regarding the storm drain and parking requirements, see the email below from Vrilakas Groen. We're hoping you can help us address these issues now in hopes of staving off project redesigns and delays. Please let us know your thoughts on these, and we would be happy to discuss further if you feel it prudent.

Thank you

David

----- Forwarded message -----

From: "Mike Novak" < mike@vrilakasarchitects.com>

Date: Nov 17, 2017 8:12 AM

Subject: Open Window Discussion items

To: "David Garcia" < dgarcia@tenspacedev.com>

Cc: "Zac Cort" <zcort@tenspacedev.com>, "Mark Groen" <mark@vrilakasarchitects.com>

David.

Per our call yesterday, here are the two key items that stand out on the Open Window project as being the highest risk.

72" Storm Drain Line

Both myself and our structural engineer at Ashley & Vance have called and discussed the foundation design over the 72" SD on C1 with John Wotila. The SD line cuts through W3 as well and already exists inside the basement of C5. I have concern regarding my conversation with John. He is requesting additional information for the structure spanning the 72" line. This is not a redesign, just more information to help John Wotila understand the information that is already provided and because he is clearly not comfortable placing 20' foot peirs anywhere near the 72" line. In my opinion, It is likely that he will elevate the topic to his superiors based on that additional information. As such, getting ahead of any major changes in agreement with building over the 72" SD line with MUD would be advantageous. At present, these pairs extend well below the line and stay a few feet away for the edge of the line. Increasing that distance a small amount is not a big deal. A large clear distance or a shift in what approach is acceptable to MUD will redesign the building foundation or worse, the building footprint.

Parking Stall Sizes

Public Works commented in the second round of comments on C1 on the parking stall sizes. On an infill project of this nature, complying with these parking stall comments create feasibility issues. We exceed the 25% compact rule. Our compacts are 8'-0" x 15'-0"* and our standards are 8'-6" x 18'-0". Drive aisle is 24'-0". If forced to comply with these sizes, I would guess we would lose 25% or more of our stalls project-wide and would need to adjust the footprints of buildings to the point of losing units. Since all of this is tied into a fixed HUD program for units, something has to give. Typically, in our experience, parking stalls have the ability to give on infill projects. This is not unusual and it just needs to be agreed to at the City level.

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^{*}THIS IS OUR MINIMUM. WE ALSO HAVE MANY COMPACTS AT 8'-0" X 16'-0"

Mike Novak architect

VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.205.1383 + vrilakasarchitects.com

From: Lydia Clary
Sent: Wednesday, November 22, 2017 5:26 AM

To: Scott Carney
Cc: David Kwong
Subject: Re: 630 Weber

Scott,

Accela should have a system, I have been working with staff to investigate what is available from the program to aid in consistency and tracking of time sensitive projects and code enforcement issues. Alternatively, I have instructed Staff to flag any time restricted agreements on their calendar ten days prior to the agreed expiration and check-in with permit holder and flag the day of expiration of agreement.

TCO's shall be reviewed on a case by case basis and approved by the Building Official and Fire Marshal for compliance, restrictions and time agreements. TCO's should never be granted greater than 30 days.

The events in recent past few months have demonstrated the importance of documentation for the archives and pubic view. We need to utilize our tracking system to its highest potential.

Lydia A Clary

On Nov 21, 2017, at 6:20 PM, Scott Carney <Scott.Carney@stocktonca.gov> wrote:

Thank you for the update.

Do we now have a system in place to follow-up on TCOs?

S

On Nov 21, 2017, at 17:34, Lydia Clary < Lydia. Clary@stocktonca.gov > wrote:

David,

The Fire and Buildings inspected Mr. Zac Cort's property today for the event he wishes to have tonight. All the Fire Lifesafety issues were cleared. Mr Cort has been granted a TCO for 30 days. The remaining items are associated with the bathrooms and other non-safety issues.

Mr. Cort understands he is to have no more events until all items are completed and approved by our office.

Lydia

From: Thomas Pace

Sent: Tuesday, November 21, 2017 7:22 PM

To: David Garcia

Cc: David Kwong;Zac Cort

Subject: Re: Open Window Discussion items

I'll give you a call tomorrow morning.

On Nov 21, 2017, at 2:57 PM, David Garcia dgarcia@tenspacedev.com wrote:

David/Tom, following up on the previous email. Please let us know when we can discuss. Thank you.

David

On Nov 17, 2017 12:06 PM, "David Garcia" < dgarcia@tenspacedev.com> wrote: Hello David and Tom,

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Subject: Open Window Discussion items

To: "David Garcia" < dgarcia@tenspacedev.com>

Cc: "Zac Cort" <zcort@tenspacedev.com>, "Mark Groen" <mark@vrilakasarchitects.com>

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Mike Novak architect

VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.205.1383 + vrilakasarchitects.com

Lydia

From:

Sent:

To:

Cc: Subject:

Follow Up Flag: Flag for follow up Flagged

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VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.205.1383 + vrilakasarchitects.com

From: David Garcia <dgarcia@tenspacedev.com>
Sent: Friday, November 17, 2017 12:07 PM

To: David Kwong;Thomas Pace

Cc: Zac Cort

Subject: Fwd: Open Window Discussion items

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To: "David Garcia" < dgarcia@tenspacedev.com>

Cc: "Zac Cort" < cort@tenspacedev.com >, "Mark Groen" < mark@vrilakasarchitects.com >

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Both myself and our structural engineer at Ashley & Vance have called and discussed the foundation design over the 72" SD on C1 with John Wotila. The SD line cuts through W3 as well and already exists inside the basement of C5. I have concern regarding my conversation with John. He is requesting additional information for the structure spanning the 72" line. This is not a redesign, just more information to help John Wotila understand the information that is already provided and because he is clearly not comfortable placing 20' foot peirs anywhere near the 72" line. In my opinion, It is likely that he will elevate the topic to his superiors based on that additional information. As such, getting ahead of any major changes in agreement with building over the 72" SD line with MUD would be advantageous. At present, these pairs extend well below the line and stay a few feet away for the edge of the line. Increasing that distance a small amount is not a big deal. A large clear distance or a shift in what approach is acceptable to MUD will redesign the building foundation or worse, the building footprint.

Parking Stall Sizes

Public Works commented in the second round of comments on C1 on the parking stall sizes. On an infill project of this nature, complying with these parking stall comments create feasibility issues. We exceed the 25% compact rule. Our compacts are 8'-0" x 15'-0"* and our standards are 8'-6" x 18'-0". Drive aisle is 24'-0". If forced to comply with these sizes, I would guess we would lose 25% or more of our stalls project-wide and would need to adjust the footprints of buildings to the point of losing units. Since all of this is tied into a fixed HUD program for units, something has to give. Typically, in our experience, parking stalls have the ability to give on infill projects. This is not unusual and it just needs to be agreed to at the City level.

OPEN WINDO	PUBLIC WORKS					
	WIDTH	LENGTH	EXAMPLE CAR	WIDTH	LENGTH	EXAMPLE CAI
COMPACT	8'-0"	15'-0"*	NISSAN SENTRA - 15' LONG, 5'-9" WIDE	9'-0"	15'-0"	JEEP WRANG

STANDARD 8'-6" 19'-0" SUBARU OUTBACK - 16' LONG, 6-0" WIDE

9'-0" 19'-0"

LINCOLN NAV

*THIS IS OUR MINIMUM. WE ALSO HAVE MANY COMPACTS AT 8'-0" X 16'-0"

Mike Novak architect

VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.205.1383 + vrilakasarchitects.com

From: Eric Jones

Sent: Tuesday, November 7, 2017 9:56 AM

To: Micah Runner;David Kwong **Subject:** Fw: Sycamore Club (603 E Weber)

FYI

From: Trevor Womack

Sent: Tuesday, November 7, 2017 8:13 AM

To: Eric Jones

Subject: Sycamore Club (603 E Weber)

Chief -

I asked Peter to give us a more detailed account of the circumstances surrounding the recent event at the Sycamore Club ("Open Window Project" – Zack Cort), which was never supposed to happen as there are active Code violations outstanding.

The Code case began in August, when Neighborhood Services Section (NSS) received a complaint about large events being hosted here while unpermitted, on-going construction activity was happening. Inspection by NSS, CDD Building Dept., and Fire Marshal, revealed numerous serious safety violations:

- no fire alarm system;
- dangerous, unpermitted walls being constructed;
- electrical issues;
- lack of proper ingress/egress.

Fire Marshal subsequently notified the property manager to discontinue all public events and the manager agreed. However, on September 12, NSS discovered events were still occurring and so issued a "Notice to Vacate" at the direction of the Fire Marshal – from that point on no one was to be allowed inside for any functions until Code issues were resolved.

On November 1, NSS received an invitation to an event hosted by the SJ County Office of Education (not a City event) to recognize the Greater Valley Conservation Corps at the Sycamore Club. This event was completely arranged by Office of Education with the property manager/owner, while the "Notice to Vacate" remained in full effect, and NSS had no prior knowledge. Upon arrival, Peter Lemos spoke with Florence Low to advise her that this event should not be occurring, and recommended the City not actively participate in light of the active Code case. Florence advised that the Mayor and Vice Mayor had been invited and were to present some certificates. She decided to leave the certificates at the event and recommend the elected officials not to attend.

Zack Cort was present at the event and spoke with Peter. He admitted knowledge of the event and stated he had decided to allow events despite the Notice to Vacate because the City permitting process was too slow. In the absence of an approved fire alarm system, NSS established a "fire watch," comprising a few Fire personnel and police officers, so that the event could continue as planned.

Electrical service to the building was subsequently canceled so that no further events might occur. Mr. Cort must hire an electrician and then install a *permitted* electrical outlet for continued *permitted* construction activity. Full electrical service will not be released back to the owner/manager until all proper permits and construction are complete. This should prevent the owner and/or property manager from allowing another unsafe event.

Trevor

From: Peter Lemos

Sent: Monday, November 06, 2017 6:20 PM

To: Trevor Womack < Trevor. Womack@stocktonca.gov >

Cc: Aaron Rose <Aaron.Rose@stocktonca.gov> **Subject:** RE: Sycamore Club (603 E Weber)

The property located at 630 East Weber Ave (Sycamore Club) is owned and operated by Open Window Project (Zack Court). Neighborhood Services received a complaint on August 21, 2017 about large events being held at this property where unpermitted construction and dangerous conditions existed.

On August 25, 2107, an inspection was conducted at the property. The inspection included Code Enforcement, Building Department, and the Fire Marshal. Numerous violation were found including no Fire Alarm System, illegal and dangerous unpermitted walls, electrical, and egress. The Fire Marshal notified the property manager to no longer hold any events until permits were obtained, and the violations were corrected and approved. The Manager agreed.

On September 12, 2017 it was discovered that there were still events being held and a Notice to Vacate and discontinue operations was issued at the direction of the Fire Marshal.

On November 1, 2017 Neighborhood Service was invited to attend an event hosted by San Joaquin County Office of Education to recognize the Greater Valley Conservation Corp. and present the Stockton Impact Team their Certificates. Upon arriving at the venue, it was immediacy recognized as a structure that was vacated. During this time while outside the venue I was able to speak to Florence Low and advised Florence that this building should not be occupied. Florence advised that the attendees from the City were supposed to by Mayor Tubbs, and Councilman Holman. Florence left the certificates at the venue and notified me she would make sure no one from Council would attend. I met with Zack Court as he was arriving he notified me that he took responsibility and was going to let people hold events as he did not want to wait for the permit process that took to long. I advised Zack that our responsibility is to the Life and Safety of the Citizens and that we would immediately bring in a fire watch that he would be responsible for until the conclusion of the event. The event had started and was to last 2 hours. We brought in Fire Marshalls and Police officers to act as fire watch after we briefed them of the hazards and what to do in case of and emergency.

The event included numerous government official including, Manteca mayor, and Fire Marshal. Tracy Fire Chief., Assembly Member Susan Eggman, Representatives from Cathleen Galgiani's office and others approximately 75 guests and 25 staff and Corps members. WE also learned there were addition events scheduled for the weekend.

Zack Court was notified the Electrical service would be immediately removed until all violations were corrected. Zack was notified to hire an electrician and obtain a separate permit for electrical to service the alarms and one construction outlet. After all other permits are obtained, and the work has been completed and approved the electrical service can be released to provide service to the structure. The building department was notified of what was needed to assist in the permitting process.

From: Trevor Womack

Sent: Monday, November 06, 2017 5:23 PM
To: Peter Lemos < Peter.Lemos@stocktonca.gov >
Cc: Aaron Rose < Aaron.Rose@stocktonca.gov >

Subject: Sycamore Club (603 E Weber)

Pete – would you please send me a paragraph or two about the recent event and problems at this location, including who booked the location (who was event host, CCC?) and who from City was the contact person received the invites and/or coordinated city attendees/speakers? Please just briefly summarize the code issues there, what the status was leading up to that event, and what the current status is today.

I just need this before we go into the long weekend please, by COB Wednesday.

Deputy Chief Trevor Womack Stockton Police Department -Operations Bureau 209-937-8218 Trevor.Womack@stocktonca.gov

From: John Freitas

Sent: Thursday, November 2, 2017 11:34 AM

To: David Kwong
Cc: Lydia Clary

Subject: 630 East Weber Street.

Good morning David,

As per our conversation with Lydia regarding Zac Cort's property at 630 East Weber Street,

A complaint was received by "Ask Stockton" in regards to illegal events being help at this address. (Parties, Art Events, Events serving full alcohol, etc.) The complaint was referred to Neighborhood Services who assigned it to a Code Enforcement Officer to verify the complaint.

The Code Enforcement Officer Wes Thorne scheduled a Joint Inspection of the property with Fire Prevention, Planning, and Building Inspections of which I attended for Building Inspections.

- 1. The joint Inspection was conducted on the morning of August 23, 2017
- 2. I identified myself to the building manager and asked permission to inspect with the other City Staff. She granted permission to enter.
- 3. From being in the building previously, I found a major amount of tenant improvement work was done without permits, inspections, or approvals. Walls removed, electrical work done, plumbing work done, bathrooms completely remodeled,
 - Illegal made light fixtures installed, along with other renovations.
- 4. The building previously was an auto repair/car sales lot with a inside repair area and large office area located inside the building. Several interior major walls were removed and the building has been converted to an Assembly use.
- 5. Code Enforcement issued a Notice of Violation including a Notice to Vacate to the Building on September 8, 2017. The Notice was posted on the building and copies were served to Mr. Zac Cort's admin assistant at his main office. Fire Prevention also served a notice to the property owner.
- 6. The Notices stated to stop holding events in the building until proper permits, inspections, and approvals were issued and granted.
- 7. The property manager has been warned by Fire not to hold events at the Building.
- 8. The property owner has submitted for permits and as of 11-2-17 they are ready to issue.
- 9. On 11-1-17, Code Enforcement report to the property to find a full event being held on site for the Greater Valley Conservation Core. After the event Peter Lemos stated he was requiring PGE to disconnect all utilities.

Please contact me if you need any further information.

Thank you. Johnnie

John Freitas
Building Inspection Supervisor
Community Development Department
City of Stockton
Desk # (209) 937-8351
Cell # (209) 639-7758
e-mail john.freitas@stocktonca.gov



From: David Garcia <dgarcia@tenspacedev.com>
Sent: Wednesday, November 1, 2017 5:47 PM

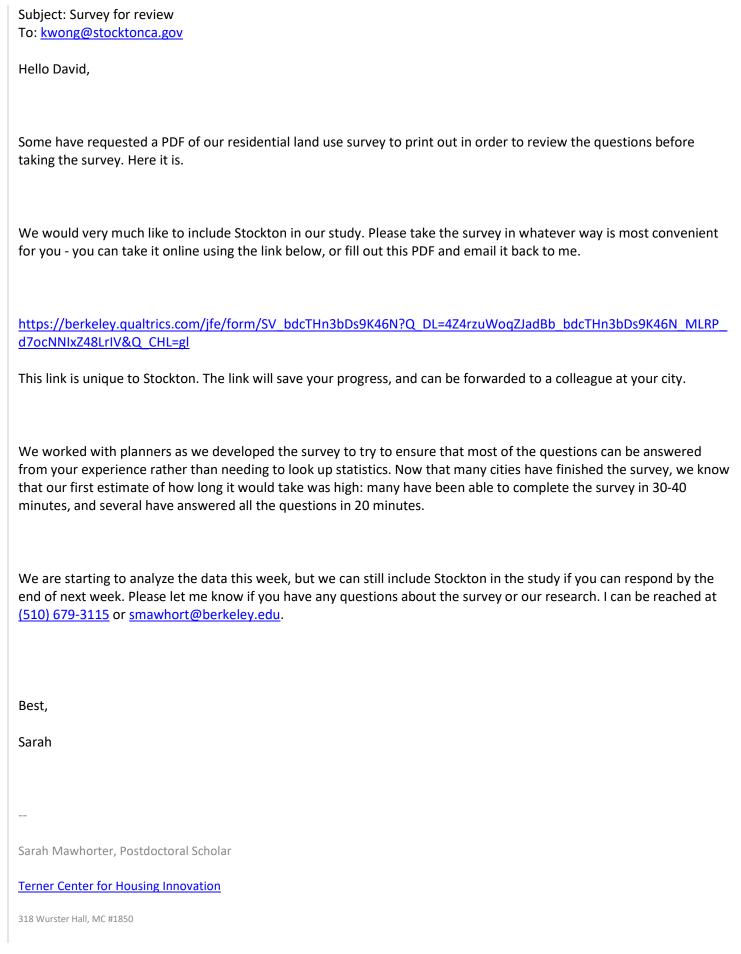
To: David Kwong Subject: Meeting

Hello David,

Zac would like to meet with you next week to discuss the permitting process for OWP and other projects. Let me know your availability, thank you.

David

From:	David Garcia <david.a.garcia@berkeley.edu></david.a.garcia@berkeley.edu>
Sent: To:	Thursday, October 19, 2017 11:18 AM Thomas Pace
Cc:	David Kwong
Subject:	Re: Survey for review
Thank you Tom.	
On Thu, Oct 19, 2017 at 1	1:00 AM, Thomas Pace < Thomas.Pace@stocktonca.gov > wrote:
Yes, I'll work on it.	
Sent: Thursday, October	.Kwong@stocktonca.gov>; Thomas Pace < Thomas.Pace@stocktonca.gov>
Good morning David and	i Tom,
believe Sarah had your e this survey? Thanks in ac	from my colleagues at UC Berkeley who are conducting research on land use in California. I small incorrect, but in any event would you or another planner at the city be able to complete dvance for your help, and on another note if either or both of you have time in the next couple and to sit down and catch you up on OWP and my new role with UC Berkeley.
David A. Garcia	
Policy Director, <u>Terner C</u>	enter for Housing Innovation
University of California,	Berkeley
510-664-7649 david.a.g	garcia@berkeley.edu
Forwarded mess From: Sarah Mawhorter Date: Wed, Oct 18, 2017	<pre><smawhort@berkeley.edu></smawhort@berkeley.edu></pre>



University of California, Berkeley
Berkeley, CA 94720-1850
smawhort@berkeley.edu
For the latest news about the Terner Center, sign up for our mailing list.
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Sarah Mawhorter Postdoctoral Scholar, <u>Terner Center for Housing Innovation</u>
smawhort@berkeley.edu 909-267-0305 cell
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David A. Garcia

Policy Director, <u>Terner Center for Housing Innovation</u> University of California, Berkeley 510-664-7649 | <u>david.a.garcia@berkeley.edu</u>

From: Thomas Pace

Sent: Thursday, October 19, 2017 11:00 AM

To:David Garcia; David KwongSubject:RE: Survey for review

Yes, I'll work on it.

From: David Garcia [mailto:david.a.garcia@berkeley.edu]

Sent: Thursday, October 19, 2017 10:55 AM

To: David Kwong < David. Kwong@stocktonca.gov>; Thomas Pace < Thomas. Pace@stocktonca.gov>

Subject: Fwd: Survey for review

Good morning David and Tom,

I'm forwarding an email from my colleagues at UC Berkeley who are conducting research on land use in California. I believe Sarah had your email incorrect, but in any event would you or another planner at the city be able to complete this survey? Thanks in advance for your help, and on another note if either or both of you have time in the next couple of weeks it would be good to sit down and catch you up on OWP and my new role with UC Berkeley.

David A. Garcia

Policy Director, <u>Terner Center for Housing Innovation</u> University of California, Berkeley 510-664-7649 | <u>david.a.garcia@berkeley.edu</u>

----- Forwarded message -----

From: Sarah Mawhorter < smawhort@berkeley.edu>

Date: Wed, Oct 18, 2017 at 11:33 AM

Subject: Survey for review To: kwong@stocktonca.gov

Hello David,

Some have requested a PDF of our residential land use survey to print out in order to review the questions before taking the survey. Here it is.

We would very much like to include Stockton in our study. Please take the survey in whatever way is most convenient for you - you can take it online using the link below, or fill out this PDF and email it back to me.

https://berkeley.qualtrics.com/jfe/form/SV_bdcTHn3bDs9K46N?Q_DL=4Z4rzuWoqZJadBb_bdcTHn3bDs9K46N MLRP d7ocNNIxZ48LrIV&Q_CHL=gl

This link is unique to Stockton. The link will save your progress, and can be forwarded to a colleague at your city.

We worked with planners as we developed the survey to try to ensure that most of the questions can be answered from your experience rather than needing to look up statistics. Now that many cities have finished the

survey, we know that our first estimate of how long it would take was high: many have been able to complete the survey in 30-40 minutes, and several have answered all the questions in 20 minutes.

We are starting to analyze the data this week, but we can still include Stockton in the study if you can respond by the end of next week. Please let me know if you have any questions about the survey or our research. I can be reached at (510) 679-3115 or smawhort@berkeley.edu.

Best, Sarah

--

Sarah Mawhorter, Postdoctoral Scholar Terner Center for Housing Innovation

318 Wurster Hall, MC #1850 University of California, Berkeley Berkeley, CA 94720-1850

smawhort@berkeley.edu

For the latest news about the Terner Center, sign up for our mailing list.

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Sarah Mawhorter

Postdoctoral Scholar, <u>Terner Center for Housing Innovation</u> <u>smawhort@berkeley.edu</u> | 909-267-0305 cell

For the latest news about the Terner Center, sign up for our mailing list.

From: David Garcia <david.a.garcia@berkeley.edu>
Sent: Thursday, October 19, 2017 10:55 AM

To: David Kwong;Thomas Pace **Subject:** Fwd: Survey for review

Attachments: Terner_Residential_Land_Use_Survey_Fillable.pdf

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Best,

Sarah

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Sarah Mawhorter, Postdoctoral Scholar

Terner Center for Housing Innovation

318 Wurster Hall, MC #1850 University of California, Berkeley Berkeley, CA 94720-1850

smawhort@berkeley.edu

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Sarah Mawhorter

Postdoctoral Scholar, <u>Terner Center for Housing Innovation</u> <u>smawhort@berkeley.edu</u> | <u>909-267-0305</u> cell

For the latest news about the Terner Center, sign up for our mailing list.

Terner Residential Land Use Survey

Thank you for participating in our study about residential land use regulations in California cities. The purpose of this study is to develop an inventory of jurisdictional land use regulation to inform local and state policies related to housing and land use. This is a statewide survey of all 482 jurisdictions.

This survey should take approximately 1 hour to complete, and covers questions related to residential land use regulations and policies. If you are not the correct person to fill out this information, please pass along the survey to a colleague in your jurisdiction in a position to complete it.

If you have any questions about the study, please email Sarah Mawhorter at smawhort@berkeley.edu or call (510) 679-3115.

Best.

Carol Galante, Faculty Director
Carolina Reid, Faculty Research Director
Sarah Mawhorter, Post-Doctoral Scholar and Project Lead
Liana Arnold, Graduate Researcher and Project Manager



Jurisdiction and Respondent Information

Jurisdiction and Respondent Information

Jurisdiction Name
Respondent Information Identifying information is for internal records only and will not be published or released. Name:
Phone Number:
Email Address:
Job Title:
How long have you served in your current position? How long with your current department (in any capacity)?
Years in current position:
Years with current department:
Would you like to receive the results from this survey and a brief report of the findings?
○ No ○ Yes

Land Use and Zoning Regulations

Land Zoned for Residential and Other Uses

We are interested in learning how much of the developed or developable land in your jurisdiction is zoned for residential development and other uses.

Roughly how much land is zoned to allow single-family detached housing? Please include zoning that also allows other uses in addition to single-family detached housing.

Almost none (0-5%)	Little Some		A lot (51-75%)	Most (76-95%)	Almost all (96-100%)	
0	\circ	\circ	\circ	\circ	\circ	

Roughly how much land is zoned to allow multifamily housing? Please include zoning that also allows other uses in addition to multifamily housing.

Almost none (0-5%)	Little Some (6-25%) (26-50%)		A lot (51-75%)	Most (76-95%)	Almost all (96-100%)	
0	0	0	\circ	\circ	0	

Roughly how much land is zoned to allow non-residential uses (commercial, industrial, agricultural, etc.)? Please include zoning that also allows residential uses.

Almost none (0-5%)	none Little		A lot (51-75%)	Most (76-95%)	Almost all (96-100%)	
0	\circ	0	0	\circ	0	

Single-Family Detached Zoning Standards

Please enter the typical zoning standards in your jurisdiction for single-family detached housing, in the most common type of zoning where single-family detached housing can be built. If your single-family detached zoning does not specify a certain standard, leave that standard blank.

Single-family detached lot size, density, and unit size:

	Minimum lot size:		square feet
	Minimum lot width or street frontage:		feet
	Maximum floor area ratio:		FAR
	Maximum density:		units per acre
	Minimum density:		units per acre
	Minimum unit size:		square feet
Single	-family detached lot coverage, height lim	its, and setb	acks:
	Maximum lot coverage:		% of lot
	Height limit:		feet
	Front yard setback:		feet
	Side yard setback:		feet
	Back yard setback:		feet

Multifamily Zoning Standards

Please enter the typical zoning standards in your jurisdiction for multifamily housing, in the most common type of zoning where multifamily housing can be built. If your multifamily zoning does not specify a certain standard, leave that standard blank.

Multifamily lot size, density, and unit size:		
Minimum lot size:		square feet
Minimum lot width or street frontage:		feet
Maximum floor area ratio:		FAR
Maximum density:		units per acre
Minimum density:		units per acre
Minimum unit size:		square feet
Multifamily lot coverage, height limits, and sett	oacks:	
Maximum lot coverage:		% of lot
Height limit:		feet
Front yard setback:		feet
Side yard setback:		feet
Back yard setback:		feet

Single-Family Detached Parking Standards

Please describe the typical parking standards in your jurisdiction for a 3 bedetached house.	edroom single-family
Total off-street parking: spaces	
Covered off-street parking: spaces	
Uncovered off-street parking: spaces	
Is tandem parking allowed for single-family detached houses?	
	○No ○Yes
Multifamily Parking Standards	
How many parking spaces are typically required for a 2-bedroom apartment building?	nt in a multifamily
Resident parking:	spaces
Guest parking:	spaces
Does your jurisdiction require covered parking for multifamily buildings?	
	○No ○Yes
Does your jurisdiction require garages for multifamily buildings?	
	○No ○Yes
Is tandem parking allowed for multifamily buildings?	
	○No ○Yes

Accessory Dwelling Units (ADUs)

Please enter the typical standards and fees in your jurisdiction for ADUs.					
Minimum lot size where ADUs are allo	owed: square feet				
Maximum ADU size:	square feet				
Off street parking:	spaces				
Total fees for a typical ADU:	\$				
Has your jurisdiction adopted a local ordinance that allows ADU construction on most single-family lots with timely ministerial review, reduced fees, and reduced parking requirements?					
○ No local ADU ordinance					
On process of adopting local ADU of	rdinance				
○ Yes, local ADU ordinance adopted					

Zoning Variances and Exceptions

How often do single-family detached project applicants in your jurisdiction request variances or other exceptions to zoning standards?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
Lot size or width:	0	\circ	0	0	0	0
Height limits:	0	0	\circ	\circ	\circ	\circ
Setbacks or lot coverage:	0	0	\circ	0	0	0
Parking:	0	\circ	\circ	\circ	\circ	\circ

How often do multifamily project applicants in your jurisdiction request variances or other exceptions to zoning standards?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
FAR or density:	0	0	0	0	0	0
Height limits:	0	0	\circ	\circ	\circ	\circ
Setbacks or lot coverage:	0	0	\circ	0	0	0
Parking:	0	\circ	\circ	\circ	\circ	0

Specific Plans and Rezoning

Does your jurisdiction use specific plans to designate special zoning for certain areas?
○ No ○ Yes
In any revisions to your jurisdiction's zoning regulations over the past 5 years, has zoning for residential development become more or less restrictive in general?
O Much less restrictive
O Somewhat less restrictive
O Little change
O Somewhat more restrictive
O Much more restrictive
What year was the most recent comprehensive revision of your jurisdiction's general plan and/or zoning regulations?
year

Growth Management

Is your jurisdiction subject to a policy to limit development beyond a boundary within or adjacent to your jurisdiction, such as an urban growth boundary or urban service area?			
	○No	○Yes	
Has your jurisdiction annexed new land areas to allow for additional growth in the years?	past fiv	/e	
	○No	○Yes	
IF NO: Is any land available for annexation?			
	○No	○Yes	
IF YES: Was the annexation made in order to accommodate new resident development?	ial		
 No, the annexed land was already developed or intended for another purpose. 			
 Yes, the annexed land was intended to accommodate new residential development. 			
Does your jurisdiction place a limit on the number of housing units that can be bui	lt in a y	ear?	
	○No	○Yes	
IF YES: What is the limit on the number of housing units that can be built in	n a yea	nr?	
Building limit: housing units			

Approval Process

Who is typically authorized to grant preliminary plat/plan approval for the following types of development applications?

By-Right Development

Does your jurisdiction allow b projects, or in some areas of		vithout discretionary r	eview for some types of				
			○No ○Yes				
Is there a project size limit for for residential development in	• •	t without discretionary	y review in areas zoned				
	Is there a project s develop	Maximum project size for by-right development:					
	No	Yes	# units				
Single-family detached:	0	0					
Multifamily or townhome:	0	0					
Are there areas within your ju discretionary review (by-right			• •				
There are no area	s where projects of ar	ny size can be built by	/-right				
Projects of any siz	e can be built by-right	t in all residential zon	es				
Projects of any size can be built by-right in the downtown core							
Projects of any size can be built by-right in some specific plan areas							
Projects of any siz	e can be built by-right	t in transit districts					
Projects of any siz	e can be built by-right	t in other areas					

Approval Time

What is the typical time to secure preliminary plat/plan approval for the most common applications for the following types of development, starting from the time the application is deemed complete?

Projects with 5	or more units	oonsistant wi	th ganaral ni	on and zoning		
Projects with 5 (Less than 2 months	2 to 6 months	6 to 12 months	More than a year	The times vary so much it is impossible to say	No recent projects of this type
Single-family detached:	0	0	0	0	0	0
Multifamily or townhome:	0	\circ	\circ	\circ	\circ	\circ
Projects with 5	or more units	that require a	conditional t	use permit or	variance:	
	Less than 2 months	2 to 6 months	6 to 12 months	More than a year	The times vary so much it is impossible to say	No recent projects of this type
Single-family detached:	0	0	0	0	0	0
Multifamily or townhome:	0	\circ	\circ	\circ	0	\circ

Approval Time

What is the typical time to secure preliminary plat/plan approval for the most common applications for the following types of development, starting from the time the application is deemed complete?

Projects with 5 or more units that require a general plan or zoning amendment:

	Less than 2 months	2 to 6 months	6 to 12 months	More than a year	The times vary so much it is impossible to say	No recent projects of this type
Single-family detached:	0	\circ	\circ	0	0	0
Multifamily or townhome:	0	\circ	\circ	\circ	\circ	\circ

Projects with 5 or more units that require an EIR or similar environmental review process:

	Less than 2 months	2 to 6 months	6 to 12 months	More than a year	The times vary so much it is impossible to say	No recent projects of this type
Single-family detached:	0	0	0	0	0	0
Multifamily or townhome:	0	\circ	\circ	\circ	\circ	0

Factors that Affect Review and Approval Times

In your experience, do projects with affordable housing require more or less time than market- rate projects?								
. ,	3+ months faster	1-2 months faster	Little to no difference	1-2 months slower	3+ months slower			
100% affordable housing projects:	0	0	0	0	0			
Market-rate projects with some affordable units included:	0	0	0	0	0			
Select the top three factor applications in your jurise		ften lead to lon	ger review an	d approval time	es for project			
Incomplete or	r unviable appl	ications						
Project applic	ant is slow to	respond						
Limited staff	available to pro	ocess volume o	f applications					
Stringent or o	complex zoning	gordinances						
Number of dis	scretionary ap _l	provals and pul	olic meetings r	equired				
Approval bod	ies meet infred	quently						
Multiple government agencies involved in the approvals process								
CEQA review								
Public opposi	Public opposition to development							
Other (descri	be)							

Residential Development Activity

Applications for Residential Development

Roughly how often does your jurisdiction receive applications for the following types of residential development projects?

residential development projects?								
	Never	Once per year or less	Several times per year	Most months	Most weeks	Most days		
Single-family detached project applications:								
1 house:	0	0	0	0	0	\circ		
2-4 house subdivisions:	0	0	0	0	0	\circ		
5-19 house subdivisions:	0	\circ	0	\circ	\circ	\circ		
20-49 house subdivisions:	0	\circ	0	0	0	0		
50+ house subdivisions:	0	0	0	0	0	\circ		
Multifamily or townhome project applications:								
2-4 unit projects:	0	0	0	0	0	\circ		
5-19 unit projects:	0	0	\circ	\circ	0	\circ		
20-49 unit projects:	0	\circ	\circ	\circ	\circ	\circ		
50+ unit projects:	0	\circ	\circ	\circ	0	\circ		
ADUs:	0	0	\circ	0	\circ	\circ		

Online Data

If your jurisdiction posts approvals, permit, or oth and provide link(s) here:	ner project pipeline data online, please describe
Link description	URL
If your jurisdiction posts GIS shapefiles of zoning mapping resources online, please describe and	
Link description	URL

Approvals, Permits, and Completions

,	e are interested in learning how projects move through the entitlement and development	
	ocess in your jurisdiction, from application to plan approval to building permits to complet	ion.

How often do complete residential development applications receive plan approvals?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
Single-family detached:	0	0	0	0	0	0
Multifamily or townhome:	0	0	0	0	0	0

How often do approved residential developments go on to receive building permits?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
Single-family detached:	0	0	0	0	0	0
Multifamily or townhome:	0	\circ	\circ	0	\circ	\circ

How often are permitted residential developments completed and granted certificates of occupancy?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
Single-family detached:	0	0	0	0	0	0
Multifamily or townhome:	0	0	0	\circ	\circ	0

Large Projects Built

Roughly how many large new construction projects and new affordable housing developments have been built and completed in your jurisdiction since January 1, 2015?

	None	1-2	3-5	6-9	10+
Single-family detached projects:					
20-49 unit subdivisions:	\circ	0	\circ	\circ	\circ
50-149 unit subdivisions:	0	0	0	0	\circ
150+ unit subdivisions:	0	0	0	0	\circ
Multifamily or townhome projects:					
20-49 unit projects:	0	0	\circ	0	\circ
50-149 unit projects:	0	0	\circ	0	\circ
150+ unit projects:	\circ	\circ	\circ	\circ	\circ
Affordable housing projects: 100% affordable housing projects of any size:	0	0	0	0	0

Of the multifamily or townhome projects with 5 or more units built since January 1, 2015, estimate how many are intended for sale (seeking an approved condominium map) rather than for rent.

Almost none (0-5%)	Little (6-25%)	Some (26-50%)	A lot (51-75%)	Most (76-95%)	Almost all (96-100%)	No relevant projects
0	0	0	0	0	0	0

Impact Fees

What is the approximate total impact fee per unit for a typical development project? Please estimate the total fees per unit including both fees assessed by your jurisdiction and fees assessed by others such as school districts and water or utility districts.

	Single-family detached: ↓	Multifamily or townhome:
Under \$10 thousand	0	0
\$10-14 thousand	0	0
\$15-19 thousand	0	0
\$20-24 thousand	0	0
\$25-29 thousand	0	0
\$30-34 thousand	0	0
\$35-39 thousand	0	0
\$40-49 thousand	0	0
\$50 thousand or more	0	0
Fees vary so much, it is impossible to say	0	0

Residential Development Constraints

We are interested in your perspective about the various factors that affect the rate of housing development in your jurisdiction. In your experience observing the development process, how much do the following factors constrain residential development?

	Not a constraint	Minor constraint	Moderate constraint	Major constraint	Severe constraint
Supply of developable land:	0	0	0	0	0
Configuration/size/location of available parcels:	0	0	0	0	0
Topography, geography, environmental features:	0	0	\circ	0	\circ
Land ownership and assembly:	0	\circ	\circ	\circ	\circ
Amount of land zoned for single-family development:	0	\circ	\circ	\circ	\circ
Amount of land zoned for multifamily development:	0	\circ	\circ	\circ	\circ
Infrastructure capacity (transportation, schools, water, sewer, parks):	0	0	0	0	0
Public opposition to development:	0	\circ	\circ	\circ	\circ
Local growth management policies:	0	\circ	\circ	\circ	\circ
Length of planning approval process:	0	\circ	\circ	\circ	\circ
Length of building permit process:	0	\circ	0	0	\circ
Zoning standards:	0	\circ	\circ	\circ	\circ
Impact fees and exactions:	0	\circ	\circ	\circ	\circ
Threat of CEQA lawsuits:	0	\circ	\circ	\circ	0
Other:	0	\circ	0	\circ	\circ

Affordable Housing

Units Permitted

How many housing units were granted building permits in your jurisdiction in 2016? (Optional if your jurisdiction has already submitted a RHNA Annual Progress Report to HCD.)					
Total units issued building permits:	units permitted				
Affordable for very low income (0-50% of AMI):	units permitted				
Affordable for low income (50-80% of AMI):	units permitted				
Affordable for moderate income (80-120% of AMI):	units permitted				
Above moderate (>120% of AMI):	units permitted				

Density Bonus

Does your jurisdiction offer the following measures to ease regulatory impacts of proposing projects with an affordable housing aspect? Please select all that appropriate the following impacts of		ants
Expedited or concurrent permit review		
Eased height requirements		
Reduced parking requirements		
Reduced transportation mitigation requirements		
Reduced impact fees or infrastructure financing requirements		
Reduced permit fees		
Other mechanisms to reduce regulatory impacts:		
Has your jurisdiction adopted a local ordinance implementing provisions of stat law?	e density	bonus
	○No	○Yes
What year was your jurisdiction's local density bonus ordinance last updated?		
		year

Density Bonus

How many projects have receincentives (listed above) to but	•		•		
					projects
Of these projects, how many r	eceived each	regulatory o	concession or in	centive?	
	None	A few	About half	Most	All
Increased project density:	\circ	0	0	\circ	\circ
Expedited or concurrent permit review:	\circ	0	0	\circ	\circ
Eased height requirements:	\circ	0	0	\circ	\circ
Reduced parking requirements:	\circ	\circ	0	\circ	0
Reduced transportation mitigation requirements:	\circ	\circ	0	\circ	\circ
Reduced impact fees or infrastructure financing requirements:	0	0	\circ	0	0
Reduced permit fees:	0	\circ	0	\circ	\circ
Other mechanisms to reduce regulatory impacts:	\circ	\circ	0	\circ	\circ

Inclusionary Housing

Aside from density bonuses, does your jurisdiction require or encourage resider to include affordable housing in market-rate projects as a condition of approval?	•
○ No	
O Yes, inclusion of affordable units is required	
O Yes, inclusion of affordable units is encouraged but not required	
How many units must a project have in order to be subject to inclusionary requiremental incentives?	rements or
minimum unit	s for inclusionary
What percentage of units must be affordable in projects where inclusionary hou	sing applies?
Affordable for any income level (% does not vary by income level):	% affordable
Affordable for very low income (0-50% of AMI):	% affordable
Affordable for low income (50-80% of AMI):	% affordable
Affordable for moderate income (80-120% of AMI):	% affordable
May a developer pay fees in lieu of providing units?	
	○No ○Yes
May a developer contribute land for affordable housing production in lieu of pro-	viding units?
	○No ○Yes
May a developer build the affordable units in a different location than their mark	et-rate project?
	○No ○Yes
How many market-rate projects contributed affordable units, in-lieu fees, or land inclusionary requirements or incentives in the past three years (2015-2017)?	d as a result of
	projects

Rental Policies

Does your jurisdiction have an ordinance that regulates the conversion of rental units for purposes?	r (other
○ No		
O Yes, ordinance regulates conversions from rentals to condominiums		
O Yes, ordinance regulates conversions from rentals to hotels		
O Yes, ordinances regulate conversions from rentals to both condominiums and hotels	ı	
Does your jurisdiction have an ordinance that requires landlords to have just cause in cevict a tenant?	rd	er to
\bigcirc No)	○Yes
Does your jurisdiction have a rent control ordinance that restricts rent increases in certa cases?	ain	
\bigcirc No)	○Yes
Are transitional and supportive housing allowed as a residential use in all residential zo	ne	s?
\bigcirc No)	○Yes

Public Opposition and Support

In your experience, how often do local citizens and city officials actively oppose residential development projects?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
Local citizen opposition:	0	0	0	0	0	0
Appointed or elected official opposition:	0	0	0	0	0	0

In your experience, how often do local citizens and city officials actively support residential development projects?

	Almost never (0-5%)	Seldom (6-25%)	Sometimes (26-50%)	Often (51-75%)	Usually (76-95%)	Almost always (96-100%)
Local citizen support:	0	0	0	0	0	0
Appointed or elected official support:	0	\circ	0	0	\circ	0

CEQA Lawsuits

In your experience, how often do project approvals face CEQA lawsuits, or the threat of CEQA lawsuits? Almost Almost Sometimes Often Usually Seldom never always (6-25%)(26-50%) (51-75%)(76-95%)(96-100%) (0-5%)Single-family detached: Threat of **CEQA lawsuits:** CEQA lawsuits: Multifamily or townhome: Threat of **CEQA lawsuits: CEQA lawsuits:** How often do CEQA lawsuits or the threat of CEQA lawsuits result in substantial revisions or eventual failure of the project? Almost Almost Seldom Sometimes Often Usually never always (6-25%) (26-50%)(51-75%)(76-95%)(0-5%)(96-100%) Single-family detached: Substantial revisions: Eventual failure:

Multifamily or townhome:

Substantial revisions:

Eventual failure:

Planning Department Information

How many employees at your jurisdiction work on planning for residential development?

Planning for residential development includes tasks such as project review and plan approvals, preparing for planning commission and city council hearings about residential development projects, working with residents and community members on issues related to housing, and dealing with zoning ordinances, the housing element of the general plan, and RHNA. This does not include issuing building permits or code enforcement.

Full time employees:
Part time employees:
Interns:
Does your jurisdiction hire a consultant to assist with your Housing Element updates?
O No, jurisdiction staff update the Housing Element without outside assistance.
O Yes, the jurisdiction hires an outside consultant to assist with Housing Element updates.
If there are any other policies, procedures, or external factors that affect residential developme in your jurisdiction, please describe here:

Connie Cochran

From: Thomas Pace

Sent: Thursday, August 10, 2017 8:49 PM

To: David Kwong

Subject: Fwd: Open Window Project - Site Plan and Design Review Submittal

Begin forwarded message:

From: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov >

Date: August 10, 2017 at 2:37:31 PM PDT

To: Mark Groen <mark@vrilakasarchitects.com>

Cc: Thomas Pace < Thomas. Pace@stocktonca.gov >, Ron Vrilakas

<<u>ron@vrilakasarchitects.com</u>>, Mike Novak <<u>mike@vrilakasarchitects.com</u>>, David Stagnaro

< <u>David.Stagnaro@stocktonca.gov</u>>, Brian Crilly < <u>brian@vrilakasarchitects.com</u>>, James Ross

<james@vrilakasarchitects.com</p>, David Garcia <dasarchitects.com</p>, Zac Cort

<<u>zcort@tenspacedev.com</u>>, Nicole Snyder <<u>Nicole.Snyder@stocktonca.gov</u>>

Subject: RE: Open Window Project - Site Plan and Design Review Submittal

HI Mark,

The DRC had a few questions/suggestions.

- In general, are you going to have smooth surface CMU at ground level? Are you going to coat all painted surfaces with a Kynar finish to prevent fading and resist graffiti?
- There seem to be quite a few garage doors, this is a trend for use in bars and restaurants are these going to be bi-fold so there is usable awning or are these sectional? Have you considered a nano-wall? What are some other uses for the garage doors that you expect retailers will utilize? What are you using to keep this energy efficient.

W3

- Corten product creates a mess on the sidewalk from rust. This needs to be coated or replaced with a material that mimics the rust look. Do you have another solution for this problem?
- Color stucco needs to be painted. Color stucco is very difficult to color match in the future when covering graffiti.
- Can you provide an example of the corner details, are you using a lap system?
- Is the perforated steel rail on the walkway going to match the perforated steel balcony shown on the materials sample page? The perforated steel on the rail and balcony is going to be painted?
- Is the fencing shown on the site plan?

W6

- Are you using the metal panel as a rain screen around windows? What is the material in the window recesses?
- Again Kynar finish on metal siding
- What is the material on the ground floor where the siding finishes.

C3

• Balconies should be screened to prevent view of clutter or this can be addressed in the management plan. We also need the management plan to be submitted.

C4

 Very nice extremely modern building needs to tie in elements of downtown and adjacent structures. Keep one modern element then tie it into the surrounding buildings with other materials/colors.

C5

 Needs graffiti coat and needs awnings to break up the wall as shown on the aluminum window storefront photo on the material sample page.

E1-E3

 Needs a soldiers course at windows heads to mimic historic buildings and make it look like real brick.

E-6

• There is a call out for "brick veneer at ground floor" but shows stucco on the elevation. Will there be veneer at ground floor?

S-1

- This is very industrial for a multi family building this needs to be warmed up to make it more welcoming. The concrete is too sterile consider brick and hardie board/wood elements.
- Raw concrete not good for graffiti removal.

Thanks Mark I will send you response to the ARC committee and let you know if there are any additional comments.



From: Mark Groen [mailto:mark@vrilakasarchitects.com]

Sent: Tuesday, August 1, 2017 5:30 PM

To: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov>

Cc: Thomas Pace < Thomas.Pace@stocktonca.gov >; Ron Vrilakas < ron@vrilakasarchitects.com >; Mike Novak < mike@vrilakasarchitects.com >; David Stagnaro < David.Stagnaro@stocktonca.gov >; Brian Crilly < brian@vrilakasarchitects.com >; James Ross < james@vrilakasarchitects.com >; David Garcia

<<u>dgarcia@tenspacedev.com</u>>; Zac Cort <<u>zcort@tenspacedev.com</u>>

Subject: Re: Open Window Project - Site Plan and Design Review Submittal

Good Afternoon Kanoa,

To update you on the design review packet, the individual plans are being printed and will be delivered to you tomorrow late -morning.

There will be:

- (3) sets 11x17 color copies
- (1) set 24x36 full size b/w copy

We have placed the materials sheet for each building in each of the sets just before the CD plan sheets.

Also regarding your response questions below; please see our comments in green and hope this clarifies – if not we are more than happy to continue discussion.

To note on the design review and material finishes for all of the buildings - typically as the project matures though DD and CDs and permits, we seek to refine the material palates and colors from the schematic designs, especially with a project of this scale and magnitude. We would definitely seek to work with planning staff on the final material and finish selections as each building goes through the permitting process and final approvals.

We look forward to your review and comments.

Thanks!

Mark Groen architect

VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.591.6554+ vrilakasarchitects.com

From: Mark Groen [mailto:mark@vrilakasarchitects.com]

Sent: Thursday, July 27, 2017 11:10 AM

To: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov>

Cc: Thomas Pace <<u>Thomas.Pace@stocktonca.gov</u>>; Ron Vrilakas <<u>ron@vrilakasarchitects.com</u>>; Mike Novak <<u>mike@vrilakasarchitects.com</u>>; David Stagnaro <<u>David.Stagnaro@stocktonca.gov</u>>; Brian Crilly

<brian@vrilakasarchitects.com>; James Ross <james@vrilakasarchitects.com>; David Garcia

<dgarcia@tenspacedev.com>; Zac Cort <zcort@tenspacedev.com>

Subject: Re: Open Window Project - Site Plan and Design Review Submittal

Thanks for the follow up Kanoa,

We are indeed completing the material board pdfs today and will send to you by tomorrow.

We can also send full size 24x36 site plans of each new building site – are you simply referring to the entitlement site plans such as on the 1st attached example of bldg S1? Would you like them printed in color? Please let us know.

Regarding your comments from last Thursday, please see the following responses in blue:

- W-3 building hardy board siding not durable enough at street level
 - We are seeking to provide the right texture to this Minor elevation and think the painted horizontal siding will provide a good look and feel to personalize these smaller work space units along Minor. (see the 2nd attachment for close up view and precedents) We have had success using painted hardi panel but agree it can have durability issues if not maintained – notable at the base near the sidealks. We would like to propose using the cmu veneer or precast at the building base for more durability then transitioning to the siding above. Would this be an acceptable solution?
 - Iwill run this by ARC thanks, if we need to change the siding to smooth plaster and paint, it is something we can still do.
- Call out parapet materials and what they are covering on all elevations.
 - The parapets should typically be an extension of the wall materials with a metal coping cap? Not sure we understand the comment - can you provide a reference location?
 - Ok so all parapets are clad in the same material as the building. Even when viewed from the rear for example W3 west elevation view of the parapet. Typically yes, all parapets will continue the material from the wall. You may be looking at the mechanical screen element on West W3 which would be metal to match the light grey/white stucco color?
- Are the blank walls in the rendering going to be murals?
 - There are plans for mural opportunities to occur through out Can you reference which building you are referring to?
 - W-3 west elevation has a large blank surface. W-5 west and east elevations as well. Not sure if this is intentionally left black for murals or if this is going to be painted a color. What color will this be? For the blanks stucco surfaces at the sides of W3 and W5, we agree there should be the opportunity for murals here. We will also plan to add some windows to these spaces as long as we are spaced over 3ft from property line (which it looks like we are)
- Building w-6, do all units have some type of balcony?
 - We are planning for the units at bldg W6 to not have balconies at this time.
 - So the renderings and color elevations are not 100% up to date? Color renderings are now up to date and this building is not planned to have balconies due to its unique form and window spacing.
- W-5 the first unit doesn't have access to the street but an entrance is shown on the site plan what is this?

- There is an access ramp that takes up a portion of this unit. The final site plan has been worked to allow for an entry to this unit as well.- see the attached last pdf and let us know if this clarifies.
- The site plan shows 6 individual units on the floor level with separate entrances the elevation and rendering shows 5 entrances. Is the site plan the correct layout or the rendering? Please see the CD plan now included in the set this end space will have a door access if you look on the CD plan now included with the packets. There is an accessible ramp that is needed to get up to the raised concrete. This ramp will run across the rollup door area.

Please review and let me know on the above items
Thanks!
Mark Groen architect
VRILAKAS GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.591.6554+ vrilakasarchitects.com
From: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov > Date: Wednesday, July 26, 2017 at 5:38 PM To: Mark Groen < mark@vrilakasarchitects.com > Cc: Thomas Pace < Thomas. Pace@stocktonca.gov >, Ron Vrilakas < ron@vrilakasarchitects.com >, Mike Novak < mike@vrilakasarchitects.com >, David Stagnaro < David. Stagnaro@stocktonca.gov > Subject: RE: Open Window Project - Site Plan and Design Review Submittal
Hi Mark,
I just wanted to follow up on this request. I am looking to schedule the second ARC meeting next week and wanted to verify you would have the material samples in, and if possible can you provide full size copies of the detailed site plans for all of the new buildings?
Let me know.
Than You



Kanoa Kelley, Assistant Planner

City of Stockton, Community Development

345 N Eldorado Street, Stockton CA 95202

Office: 209.937.7564 | Fax: 209.937.8893

From: Kanoa Kelley

Sent: Thursday, July 20, 2017 5:45 PM

To: 'Mark Groen' < mark@vrilakasarchitects.com >

Cc: Thomas Pace < Thomas.Pace@stocktonca.gov >; Ron Vrilakas < ron@vrilakasarchitects.com >; Mike

Novak <mike@vrilakasarchitects.com>; David Stagnaro <David.Stagnaro@stocktonca.gov>

Subject: RE: Open Window Project - Site Plan and Design Review Submittal

HI Mark,

The Architectural Review Committee has done a preliminary review of the project and it looks great. We just need all color and materials samples and photos of their configurations to complete the review. Also see comments below.

- · W-3 building hardy board siding not durable enough at street level.
- · Call out parapet materials and what they are covering on all elevations.
- · Are the blank walls in the rendering going to be murals?
- Building w-6, do all units have some type of balcony?

• W-5 the first unit doesn't have access to the street but an entrance is shown on the site plan what is this?

We will get more in depth in the next session. We reviewed the renderings and basic site plans, we will go over the detailed site plans in the next meeting.

Have a great weekend



Kanoa Kelley, Assistant Planner

City of Stockton, Community Development

345 N Eldorado Street, Stockton CA 95202

Office: 209.937.7564 | Fax: 209.937.8893

From: Mark Groen [mailto:mark@vrilakasarchitects.com]

Sent: Wednesday, July 12, 2017 12:24 PM

To: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov>

Cc: Thomas Pace < Thomas.Pace@stocktonca.gov >; Ron Vrilakas < ron@vrilakasarchitects.com >; Mike

Novak <mike@vrilakasarchitects.com>

Subject: Re: Open Window Project - Site Plan and Design Review Submittal

Hi Kanoa,

I believe the Open Window front office will be bringing the wet signed application and check down either today or tomorrow. As you get into the sets, I thought it may be beneficial to set a call time to review a typical building set out of the overall block plan.

Attached is a typical building packet – Building W3 - of approx 8 sheets.

Also attached is an overall 3 block site plan for the landscape and existing utilities. We do have offsite civil and landscape plans being assembled as well. With so many sites and items being updated, I thought we could also discuss what exactly is needed since the exact locations of new and/or existing utilities are currently being established for the permit sets.

Are you available to discuss tomorrow morning at some time?

Please let me know a good time.

Thanks

Mark Groen architect

VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.591.6554+ vrilakasarchitects.com

From: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov >

Date: Monday, July 10, 2017 at 11:46 AM

To: Thomas Pace < Thomas.Pace@stocktonca.gov >, Mark Groen < mark@vrilakasarchitects.com >

Subject: RE: Open Window Project - Site Plan and Design Review Submittal

Hi Mark,

The overall project elevations look good. I just need a wet signed planning application and the fee which is $$1,135 \times 2 = $2,270$. You can stop by or mail in a check with the application.

The site plan and birds eye view are good for reference, is there a more detailed site plan that calls out easements, utilities etc? See below for an excerpt from the Open Window MDP. We also wanted something called out on the site plan that shows public vs private space. Is this on the individual building site plans? A preliminary landscape plan would be helpful as well.

I cant open the link you sent to the individual building plans, Drop Box says the folder doesn't exist, can you resend the link? I can make a 11x17 packet for the Design Review Committee from the digital files.

project we will dedicate the entire session for review. We can go over the details of the project at our ERC meeting next Tuesday.
Thank you
Open Window MDP

The application for any Architectural Review Permit on any parcel or parcels covered by the Plan shall include a cover letter detailing the request and a narrative description of the proposed application and payment of applicable City processing fees. The application shall also include the following:

- 1) A Site Plan shall show the layout of buildings, parking and open space areas and shall also include pedestrian walkways, freestanding signs, driveways, and all existing and proposed streets and alleyways. The site plan shall also show all existing and proposed utilities, including power poles and lines, fire hydrants, irrigation controls and any other above ground utility. City may also require submittal of details on the nature of the land use proposed (hours of operation, specific of the use, etc.) to help in ensuring land use compatibility.
- 2) Building Plans shall specify the overall area of each building and/or unit as well as the proposed uses of each building. Building plans must contain elevations of all faces of the proposed project as well as floor plans with scale building details, including heights. Where an existing building occurs, plan will note whether the project requires demolition or remodel. For a remodel project, plan will include existing elevations to allow comparison of existing to new design plans. Plan may also provide color and materials board.
- 3) Landscape Plans shall provide detailed information on the location, size, type and number of all proposed trees, shrubs and ground cover areas. Existing plant materials to be retained and/or removed shall also be indicated on the plans.
- 4) An Improvement Plan shall be submitted that depicts all improvements needed within public rights-of-way, based on City engineering-related standards and codes in place at the time of development application. These improvements include those identified in the Master Development Plan [MND].
- 5) Signage Plans shall consist of a signage program for the proposed development, which shall illustrate the location, size, type, design and number of all proposed signs. Signage review shall be governed by Insert as applicable: "the standards set forth in Section of this Plan" or "the City Sign Ordinance and the Zoning Ordinance and the regulations in effect at the time of signage plan approval'].

Additional information on proposed "hardscaping" materials such as special paving surfaces, lighting, street furniture and recreational equipment shall also be shown on the landscape plans.



Kanoa Kelley, Assistant Planner

City of Stockton, Community Development

345 N Eldorado Street, Stockton CA 95202

Office: 209.937.7564 | Fax: 209.937.8893

From: Thomas Pace

Sent: Monday, July 10, 2017 7:48 AM

To: Kanoa Kelley < Kanoa. Kelley@stocktonca.gov >; Mark Groen < mark@vrilakasarchitects.com >

Subject: FW: Open Window Project - Site Plan and Design Review Submittal

Thanks, Mark. Kanoa will assist you with the submittal requirements.

From: Mark Groen [mailto:mark@vrilakasarchitects.com]

Sent: Friday, July 7, 2017 5:55 PM

To: Thomas Pace <Thomas.Pace@stocktonca.gov>

Cc: Ron Vrilakas <ron@vrilakasarchitects.com>; Mike Novak <mike@vrilakasarchitects.com>; David

Garcia <<u>dgarcia@tenspacedev.com</u>>; Zac Cort <<u>zcort@tenspacedev.com</u>>; David Kwong <<u>David.Kwong@stocktonca.gov</u>>; James Ross <<u>james@vrilakasarchitects.com</u>>; Brian Crilly

<brian@vrilakasarchitects.com>

Subject: Open Window Project - Site Plan and Design Review Submittal

Good afternoon Tom,

It has been a while since we last met and I trust all is well.

Per your email to David Garcia below, we are ready and excited to submit the design review/site plan application and related design drawings for the Stockton Open Window Project. We believe we have all the documents ready and would be looking for your guidance to streamline the city review process in any way possible for these buildings. (our team is pushing on the CD submittal sets for permit as well)

You may recall this project has 15 individual buildings located throughout the overall 3 block project site and, for clarity, we have broken out the drawing files to submit as follows:

- (1) Overall Project Site Cover Packet (attached) this shows the city required information such as:
 - Overall site plan with building key; and vicinity/area maps
 - o Overall block plans for the West, Center, East, & South block
 - Overall block elevations for each
 - Block photo surveys of surrounding context and sites
 - o Building Materials and Precedent Sheet for the project
- (15) Individual Building Design Drawing Sets each consisting of the city required elements such as:
 - Cover Perspective
 - Building Site Plan
 - Building floor plans
 - o Building elevations and section
 - Typical Unit Plans
- A Drop Box Link to the above 15 pdf files is: <u>170707 Stockton Design Review Folder</u>
- Planning Application

One key question we would have is how you want to receive the application and hard copies? Will you want a 24x36 color print set per the planning submittal matrix <u>for each</u> of the 15 buildings at this time. Or, we would love to submit the digital submittal now and then schedule the presentation / review session with you and the 3 architect panel as soon as possible.

Your input and guidance on the above is greatly appreciated!

Thank you,

Mark Groen architect

VRILAKAS | GROEN architects + 1221 18th Street Sacramento, CA 95811 + 916.591.6554+ vrilakasarchitects.com

From: David Garcia <dgarcia@tenspacedev.com>

Date: Thursday, July 6, 2017 at 5:21 PM

To: Mark Groen <mark@vrilakasarchitects.com>

Subject: Fwd: RE: July 18th meeting

FYI

----- Forwarded message ------

From: "Thomas Pace" < Thomas.Pace@stocktonca.gov >

Date: Jul 6, 2017 5:19 PM Subject: RE: July 18th meeting

To: "David Garcia" < dgarcia@tenspacedev.com Cc: "Kanoa Kelley" < Kanoa.Kelley@stocktonca.gov

I don't recall our receiving an application for site plan and design review; has that happened yet? If not, we will need to get this approved before building permit applications are filed.

From: David Garcia [mailto:dgarcia@tenspacedev.com]

Sent: Thursday, July 6, 2017 3:09 PM

To: Micah Runner < Micah.Runner@stocktonca.gov">Micah.Runner@stocktonca.gov>; David Kwong < Micah.Runner@stocktonca.gov>; David Kwong < Micah.Runner@stocktonca.gov>; Nicole Snyder < Micah.Runner@stocktonca.gov>; Nicole Snyder < Micah.Runner@stocktonca.gov>; Nicole Snyder < Micah.Runner@stocktonca.gov>

Subject: July 18th meeting

All,

I received the following information our architects regarding our July 18 meeting. Please make sure all appropriate officials are present. Thank you.

We are planning to provide an overview of the 3 typical building types that are common to the project - (4 story Bldg C1; 3 story Bldg S1; and existing Bldg W4). Our goal is to submit these 3 sets to the city for first permit review within a week after the 18th meeting. This allows us to get their feedback comments as we finish the other sets.

A request of the building department for this meeting would be:

- \cdot To have the in-house people at the meeting who will be reviewing these sets for Life safety, Structural & Fire.
- · Would also want to know their turn around time for 1st comments.

We will provide a code overview of each type and then also look to discuss any a specific questions we have on them. (i.e.: we can confirm that W4 can use the fire escape as a 2nd exit)

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David Garcia	
Chief Operating Officer	
Fen Space	
<u>209-469-2678</u>	
dgarcia@tenspacedev.com	

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