PRIORITY SITES ANALYSIS - PROCESS

to identify ten Priority Sites for catalytic housing development, the City initiated a four-stage process, starting with "vacant and underutilized" sites (Stage 1). Staff then used various data, such as proximity to transit, CalEnviroScreen scoring, parcel size, and other physical and demographic characteristics to refine the list and identify a smaller number of "opportunity" sites (Stage 2). Staff then further narrowed down the opportunity sites list based on neighborhood context, existing City policies and strategic planning documents, and appropriateness for urban-style housing formats to identify a list of "Focus" sites (Stage 3). Finally, after a workshop with property owners, staff developed the list of final "Priority" sites (Stage 4) based on analysis of market conditions and feasibility, and alignment with City policy priorities.

Definition of Key Terms:

<u>Min. Density</u> – Minimum development density as defined by zoning code, expressed in dwelling units per acre (dua).

<u>Max. Density</u> – Maximum development density as defined by zoning code, expressed in dwelling units per acre (dua).

<u>Realistic Yield</u> – An estimate of what would likely be feasible on the site, given market and financial conditions, expressed as total dwelling units.

<u>Max. Yield</u> – An estimate of the total number of dwelling units that would be permitted onsite based on the zoning code.

<u>Median Gross Rent</u> – The median rent for renter-occupied units based on responses to the American Community Survey conducted by the U.S. Census Bureau. The value shown is for the Census Block Group of the immediate neighborhood containing the site. Gross rent includes contract rent plus utilities paid directly by the tenant.

<u>Median Home Value</u> – The median home value for owner-occupied units based on responses to the American Community Survey conducted by the U.S. Census Bureau. The value shown is for the Census Block Group of the immediate neighborhood containing the site.

<u>Percent Low/Mod</u> – The proportion of persons of low or moderate income per HUD definitions, based on the American Community Survey, based on the Census Tract where the site is located.

<u>Opportunity Score</u> – A measure showing key place-based characteristics of a Census Tract, including educational attainment, earnings, and economic mobility, developed by the California Tax Credit Allocation Committed and Housing and Community Development department.

<u>R/ECAP</u> – Racially or Ethnically Concentrated Areas of Poverty, per a Census Tract-based definition from the U.S. Department of Housing and Urban Development (HUD).

March + West



1756 E. March Ln. *APN(s):* 09614055

Vacancy Status: Vacant

Adjacent Uses: South - Rio Calaveras Elementary School Southeast – Torcello Apartments (~30 dua) East – StorQuest Self Storage; 76 Gas Station; Jack in the Box West – Supermarket-anchored shopping center North – Weber Ranch Professional Park (office)

Acreage:

<u># of Parcels</u> - 1 <u>Parcel</u> – 3.51 <u>Full Site</u> – 3.51

Density/Yield:

Min. Density – 17.5 Max. Density – 30 Max. Yield – 105

Census/HUD Variables:

<u>Median Gross Rent</u> – \$1,314/month <u>Median Home Value</u> – \$311,300 <u>Percent Low/Mod</u> – 57.2% <u>Opportunity Score</u> – Moderate Resource <u>R/ECAP</u> – No

Market Orientation:

<u>Best Fit Use</u> – Multifamily Residential (Garden Apartments) <u>Likely Achievable Density</u> - ~30 dua (max. allowable) <u>Site Constraints</u> – Possible access issues <u>Market Considerations</u> – Possibly better positioned as a commercial site (i.e., an extension of shopping center to the west; good proximity to employment and retail; elementary school nearby.

UOP North



940 Rose Marie Ln. APN(s): 11022006

Vacancy Status: Vacant

Adjacent Uses: <u>South</u> – Gardemeyer Field (UOP Soccer Field) <u>East & Southwest</u> – Single-family residential neighborhoods; self storage <u>West</u> – Multifamily apartments (2 story walkup; ~30 dua) <u>North</u> – Church and charter school, multifamily apartments; Delta College (two blocks north)

Acreage:

<u># of Parcels</u> - 1 <u>Parcel</u> - 8.93 <u>Full Site</u> - 8.93

Density/Yield:

<u>Min. Density</u> – 17.5 <u>Max. Density</u> – 30 <u>Max. Yield</u> – 267

Census/HUD Variables:

<u>Median Gross Rent</u> – \$1,426/month <u>Median Home Value</u> – N/A <u>Percent Low/Mod</u> – 67.9% <u>Opportunity Score</u> – Low Resource <u>R/ECAP</u> – No

Market Orientation:

<u>Best Fit Use</u> – Multifamily Residential (Garden Apartments) <u>Likely Achievable Density</u> - ~30 dua (max. allowable) <u>Site Constraints</u> – None <u>Market Considerations</u> – This is an ideal multifamily residential site; consistent with adjacent uses; large site facilitates high unit count; proximity to demand driver (college campus) and retail amenities.

Country Club



2142 Fontana Ave. *APN(s):* 12118030

Vacancy Status: Vacant

Adjacent Uses: <u>South</u> – Utility parcel; multifamily apartments <u>North & East</u> – Multifamily apartments; Safeway & Big Lots shopping centers; <u>West</u> – Interstate 5 Freeway

Acreage: <u># of Parcels</u> - 1 <u>Parcel</u> - 2.49 <u>Full Site</u> - 2.49

Density/Yield:

Min. Density – 17.5 Max. Density – 30 Max. Yield – 74

Census/HUD Variables:

<u>Median Gross Rent</u> – \$1,258/month <u>Median Home Value</u> – \$258,900 <u>Percent Low/Mod</u> – 34.7% <u>Opportunity Score</u> – Moderate Resource <u>R/ECAP</u> – No

Market Orientation:

<u>Best Fit Use</u> – Multifamily Residential (Garden Apartments) <u>Likely Achievable Density</u> - ~30 dua (max. allowable) <u>Site Constraints</u> – Major floodplain/SB5 <u>Market Considerations</u> – This is an ideal multifamily residential site; consistent with adjacent uses; large site facilitates high unit count; proximity to retail amenities; unlikely for higher density for-sale housing due to proximity to freeway and surrounding multifamily uses.

Eastland North



740 N. Wilson Wy. *APN(s):* 14107022, 14104018, 14104017

Vacancy Status: Vacant

Adjacent Uses: <u>South</u> – Supermarket-anchored shopping center <u>East</u> – Industrial/warehouse <u>North</u> – Used car sales, auto repair, singlefamily residential <u>West</u> – Used car sales lots

Acreage: <u># of Parcels</u> - 3 <u>Parcel</u> - 6; 0.28; 0.12 <u>Full Site</u> - 6.4

Density/Yield: <u>Min. Density</u> – 17.5 (two of the three parcel) <u>Max. Density</u> – 30 <u>Max. Yield</u> –191

Census/HUD Variables: <u>Median Gross Rent</u> – \$1,097/month <u>Median Home Value</u> – \$153,500

<u>Percent Low/Mod</u> – 45.3% <u>Opportunity Score</u> – Low Resource <u>R/ECAP</u> – No (adjacent to the west)

Market Orientation:

<u>Best Fit Use</u> – Multifamily Residential (Garden Apartments); for-sale townhomes or small lot single-family

Likely Achievable Density - ~30 dua (max. allowable)

<u>Site Constraints</u> – Possible environmental contamination due to recycling activity <u>Market Considerations</u> – Large site facilitates high unit count; proximity to retail amenities; adjacent to older single-family neighborhoods; relatively low home values/rents.

Gill Property



APN(s): 12718049, 12718048, 12718034, 12718033, 12718032, 12718031, 12718030, 12718029, 12718022, 12718018, 12714018

Vacancy Status: Surface parking

Adjacent Uses: <u>South</u> – Older shopping center with mixed medical uses; new Starbucks/Subway <u>North</u> – Multistory medical office building; single-family residential <u>East</u> – St. Joseph's Medical Center (Check Development Plans) <u>West</u> – Single-family residential

Acreage: <u># of Parcels</u> - 11 <u>Parcel</u> – 0.88; 0.42; 0.14; 0.16; 0.14; 0.12; 0.11; 0.11; 0.11; 0.15; 0.14 <u>Full Site</u> – 2.48

Density/Yield:

Min. Density - 17.5 Max. Density - 30 Max. Yield -74

Census/HUD Variables:

<u>Median Gross Rent</u> - \$1,095/month <u>Median Home Value</u> - \$194,400 <u>Percent Low/Mod</u> - 58.7% <u>Opportunity Score</u> - High Resource <u>R/ECAP</u> - No (two blocks to the south)

Market Orientation:

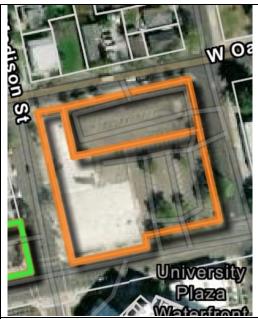
<u>Best Fit Use</u> – Multifamily residential oriented towards hospital system employees; midmarket townhomes possible on the west/north sides, either at market or set aside for employees and/or patient families

Likely Achievable Density - ~30 dua (max. allowable)

<u>Site Constraints</u> – Possible utility capacity issues

<u>Market Considerations</u> – Medium site facilitates higher unit count; proximity to employment; high resource area; single-family on two sides; question of hospital system plans.

Fremont Site



Acreage: <u># of Parcels</u> - 16 <u>Parcel</u> – 0.09 to 1.42 <u>Full Site</u> – 3.84

Density/Yield: Density/Yield: <u>Min. Density</u> – 20 <u>Max. Density</u> – 136 <u>Max. Yield</u> – 522

Census/HUD Variables:

<u>Median Gross Rent</u> – \$813/month <u>Median Home Value</u> – \$240,400 <u>Percent Low/Mod</u> – 65.4% <u>Opportunity Score</u> – High Segregation & Poverty <u>R/ECAP</u> – Yes

Market Orientation:

<u>Best Fit Use</u> – Depending on the long-term strategy for the waterfront district, this site would likely be most appropriate for mixed retail and entertainment uses and/or high density multifamily

<u>Likely Achievable Density</u> – Unclear; financial feasibility within the district is uncertain. <u>Site Constraints</u> – Unknown

<u>Market Considerations</u> – Adjacent to major entertainment uses; sites best positioned for retail/entertainment uses; relatively low-rent/income neighborhood; could offer potential in coordination with broader district-wide redevelopment efforts.

N/A *APN(s):* 13719033, 13719030

Vacancy Status:

Surface parking on the north side of West Fremont Street, across from the Waterfront Hotel, along with the EDD building w surface parking

Adjacent Uses:

<u>South</u> – Stockton Arena <u>North</u> – Single-family residential <u>East</u> – Stockton Memorial Civic Auditorium <u>West</u> – Single-family residential; underutilized commercial

East Main Street



3002 East Main Street *APN(s):* 15710318, 15709035, 15709034, 15709033, 15709032, 15709031, 15709030

Vacancy Status: Vacant

Adjacent Uses: <u>South</u> – Single-family residential <u>West/South</u> – Vacant & underutilized commercial West – Retail/commercial, single-family residential North/East - Single-family residential; retail/commercial

Acreage: <u># of Parcels</u> - 7 <u>Parcel</u> – 0.22; 0.16; 0.19; 0.15; 0.13; 0.14; 0.64 <u>Full Site</u> – 1.63

Density/Yield: <u>Min. Density</u> - 17.5 <u>Max. Density</u> - 30 <u>Max. Yield</u> - 48

Census/HUD Variables:

<u>Median Gross Rent</u> - \$1,118/month <u>Median Home Value</u> - \$187,500 <u>Percent Low/Mod</u> - 71.3% <u>Opportunity Score</u> - High Segregation & Poverty <u>R/ECAP</u> - Yes

Market Orientation:

<u>Best Fit Use</u> – Garden style multifamily; duplexes or cottage court <u>Likely Achievable Density</u> – Unclear; likely below the maximum allowable <u>Site Constraints</u> – Utility capacity? <u>Market Considerations</u> – Identified as a "commercial corridor revitalization opportunity"; site is divided between two sites of ~1 acre (6 parcels) and 0.63 acres (1 parcel); site aggregation is required on the northern portion of the site.

Lafayette



411 South Stanislaus Street *APN(s):* 14926120, 14909518, 14909504, 14909503, 14909502

Vacancy Status: Vacant

Adjacent Uses: <u>South</u> – Gleason Park Apartments (Affordable); Eden Gleason Park <u>North</u> – Crosstown Freeway <u>East</u> – Two story garden apartments; single-family residential <u>West</u> – Automotive service-related; Chapel of the Palms; Filipino Community Building

Acreage: <u># of Parcels</u> - 5 <u>Parcel</u> – 1.66; 0.28; 0.14; 0.09; 0.11 <u>Full Site</u> – 2.28

Density/Yield:

<u>Min. Density</u> – 20 <u>Max. Density</u> – 90 <u>Max. Yield</u> – 205

Census/HUD Variables: <u>Median Gross Rent</u> – \$810/month <u>Median Home Value</u> – N/A <u>Percent Low/Mod</u> – 94.04% <u>Opportunity Score</u> – High Segregation & Poverty <u>R/ECAP</u> – Yes

Market Orientation:

<u>Best Fit Use</u> – Medium or garden style multifamily <u>Likely Achievable Density</u> – Approximately 23 units per acre, similar to Gleason Park <u>Site Constraints</u> – Unknown <u>Market Considerations</u> – Difficult market area for market rate multifamily; close proximity to the freeway; visibility from the freeway as signal of revitalization; could be an affordable site, though the Downtown is already overconcentrated.

8th + Airport



Acreage: <u># of Parcels</u> – 2 <u>Parcel</u> – 0.71; 0.90 <u>Full Site</u> – 1.61

Density/Yield:

<u>Min. Density</u> – 17.5 <u>Max. Density</u> – 30 <u>Max. Yield</u> – 48

Census/HUD Variables:

<u>Median Gross Rent</u> - \$996/month <u>Median Home Value</u> - \$189,700 <u>Percent Low/Mod</u> - 71.86% <u>Opportunity Score</u> - High Segregation & Poverty <u>R/ECAP</u> - Yes

Market Orientation:

<u>Best Fit Use</u> – Strip commercial; garden style multifamily <u>Likely Achievable Density</u> – 15-30 dua <u>Site Constraints</u> – Unknown <u>Market Considerations</u> – Site is likely best positioned for a stand-alone retail use; may be too small to achieve unit totals to facilitate financial feasibility for residential; could potentially be part of a scattered sites approach to low-income housing; difficult market area for market rate housing, but on border of higher price area; reasonable proximity to residential amenities.

2226 South Airport Way *APN(s):* 16916301, 16915101

Vacancy Status: Vacant

Adjacent Uses: <u>South</u> – Family dollar store; single-family residential <u>North</u> – Southside Market; single-family residential <u>East</u> – Single-family residential <u>West</u> – Used tire store; auto repair shop, vacant lot; bus stop

Miner + Stanislaus



744 East Miner Avenue *APN(s):* 13929011

Vacancy Status: Beas Auto Sales

Adjacent Uses: South – Channel & Community Medical Centers; Silvercrest Apartments (Low-Income) North – Vacant commercial; DGS affordable housing site East – Auto sales lot; Omax Auto Sales; vacant auto repair West – Community Medical Center; auto sales lot

Acreage:

<u># of Parcels</u> – 0.57 <u>Parcel</u> – 0.57 <u>Full Site</u> – 0.57 (possible opportunities to combine with adjacent sites)

Density/Yield:

<u>Min. Density</u> – 20 <u>Max. Density</u> – 136 <u>Max. Yield</u> – 77

Census/HUD Variables:

<u>Median Gross Rent</u> – \$526/month <u>Median Home Value</u> – N/A <u>Percent Low/Mod</u> – 94.04% <u>Opportunity Score</u> – High Segregation & Poverty <u>R/ECAP</u> – Yes

Market Orientation:

<u>Best Fit Use</u> – Deed restricted low-income or special needs housing <u>Likely Achievable Density</u> – Unknown <u>Site Constraints</u> – Unknown <u>Market Considerations</u> – Site is unlikely to be developable with market-rate housing in the near to medium term as units would be largely unmarketable under current market conditions; best positioned for deed-restricted low-income or special needs housing, though such development would contribute to further concentrated poverty within the Downtown core; site lacks amenities and quality of life factors needed to facilitate market-rate development.