

2

1 MARC A. LEVINSON (STATE BAR NO. 57613)
 malevinson@orrick.com
 2 NORMAN C. HILE (STATE BAR NO. 57299)
 nhile@orrick.com
 3 PATRICK B. BOCASH (STATE BAR NO. 262763)
 pbocash@orrick.com
 4 ORRICK, HERRINGTON & SUTCLIFFE LLP
 400 Capitol Mall, Suite 3000
 5 Sacramento, California 95814-4497
 Telephone: +1-916-447-9200
 6 Facsimile: +1-916-329-4900

7 Attorneys for Debtor
 City of Stockton
 8

9 UNITED STATES BANKRUPTCY COURT
 10 EASTERN DISTRICT OF CALIFORNIA
 11 SACRAMENTO DIVISION
 12

13 In re:
 14 CITY OF STOCKTON, CALIFORNIA,
 15 Debtor.

Case No. 2012-32118
 D.C. No. OHS-18
 Chapter 9

**NOTICE OF HEARING ON CITY OF
 STOCKTON'S MOTION FOR ORDER
 ADMITTING EVIDENCE OF THE AB
 506 COUNTEROFFER OF THE
 FRANKLIN FUNDS**

Date: April 7, 2014
 Time: 1:30 p.m.
 Dept: Courtroom 35
 Judge: Hon. Christopher M. Klein

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

PLEASE TAKE NOTICE that the City of Stockton, California, the debtor in the above-captioned case, has scheduled a hearing on April 7, 2014 at 1:30 p.m. before Chief United States Bankruptcy Judge Christopher M. Klein in Courtroom 35, located on the 6th floor of the United States Courthouse, 501 I Street, Sacramento, California, 95814, on the City of Stockton’s Motion For Order Admitting Evidence Of The AB 506 Counteroffer Of The Franklin Funds (the “Motion”). The Motion seeks an order admitting evidence relating to and including the counteroffer made by Franklin High Yield Tax-Free Income Fund and Franklin California High Yield Municipal Fund in response to the “City of Stockton's Proposals for Modifications to Obligations Under AB 506 Process” (the “Ask”) during the pre-petition mediation process required by AB 506.

PLEASE TAKE FURTHER NOTICE that in accordance with Local Bankruptcy Rule 9014-1(f)(2), parties in interest are not required to file written opposition to the Motion. Opposition, if any, may be presented at the hearing on the Motion.

Dated: March 24, 2014

MARC A. LEVINSON
NORMAN C. HILE
PATRICK B. BOCASH
Orrick, Herrington & Sutcliffe LLP

By: /s/ Marc A. Levinson
MARC A. LEVINSON
Attorneys for Debtor
City of Stockton